





Administrative Officers Briefing

Presented by:
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Organization and Leadership
Development Office

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Purpose / Objectives



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Marshall's Succession Management (SM) plan and strategy...

- Is derived from and aligned to the NASA Strategic Plan, Strategic Workforce Goals, and MSFC performance objectives and goals
- Develops and strengthens a Center-level pipeline of leadership competencies
- Is NOT merely a replacement plan for Center leadership positions
- Is based on having the "right people" with the "right skills", in the "right place", at the "right time" performing their assignments efficiently and effectively
- Will allow managers to become more proactive in developing the leadership competencies of Center employees
- Will allow the Center to address NASA and Shuttle Transition leadership competency needs

Replacement Planning vs. Succession Planning?



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Replacement Planning...

- Assumes the organization chart will remain unchanged over time
- Usually identifies "backups" for top-level positions --- and stops there
- Usually indicates how ready each person is to assume the role of the current job incumbent.

Succession Planning, in contrast...

- The organization understands that <u>succession management is a dynamic</u> <u>undertaking</u> and that evaluation of the plan should be conducted on an ongoing basis to ensure its efficacy.
- Focuses on <u>developing people</u> rather than merely naming them as replacements
- The <u>primary goal is to build a deep bench strength</u> (of leadership competencies) throughout the organization so that, whenever a vacancy occurs, the organization has many qualified candidates internally that may be considered for advancement.

⁻ Excerpt from the article "Ten Key Steps to Effective Succession Planning" by William J. Rothwell, Ph.D. SPHR

Strategic Linkages



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2008 Agency, MSFC and OHC Goals, Objectives, and Metrics



Strategic Workforce Goal # 1

SWG # 2:

Optimize mission performance through strategies designed to strengthen technical excellence and leadership capabilities of the NASA workforce.

Strategic Workforce Goal #3

Agency Goals and Objectives (MSFC has 6 of 6)

Flying the Shuttle as safely as possible until its retirement, not later than 2010.

Bringing a new Crew Exploration Vehicle into service as soon as possible after Shuttle retirement. Developing a balanced overall program of science, exploration, and aeronautics at NASA, consistent with the redirection of the human spaceflight program to focus on exploration.

Establishing a lunar return program having the maximum possible utility for later missions to Mars and other destinations

Completing the International Space Station in a manner consistent with our International partner commitments and the needs of human exploration.

Encouraging the pursuit of appropriate partnerships with the emerging commercial space sector

MSFC Objectives

Center Director's Performance Objectives: Lead MSFC by providing executive guidance and institutional support to its programs, projects, and research activities in support of the U.S. Space Exploration Policy and NASA's identified strategic goals. Provide institutional engineering, independent technical assessment, and safety and mission assurance to programs and projects. Develop, implement, and sustain ground facilities and infrastructure and maintain and enhance Center human capital including core competencies, succession planning, and institutional engineering capabilities required to support program, project, and mission needs. Provide a healthy and safe work environment.

Associate Director's Performance Objectives: Provide executive leadership for institutional support to MSFC programs, projects, and activities that support of the vision for the U.S. Space Exploration Policy and NASA's identified strategic goals. Develop, implement, and sustain infrastructure including institutional engineering capabilities, and maintain and enhance Center human capital, including core competencies, succession planning, and other Agency workforce goals required to support program, project, and mission needs. Provide a healthy and safe work environment.

OHC Director's Performance Objective

Provide executive leadership in the areas of Organizational and Leadership Development, Workforce Planning, Academic Affairs, Training and Incentives, and Employees Services aligned to the U.S. Space Exploration Policy, NASA's strategic goals, and in support of MSFC assigned programs, projects, activities, and tasks.



OHC Goals

Goal 1

Provide methods and expertise to build and develop the Center's leadership and workforce



Objective 1.1
Implement succession planning;
supervisor/leadership and career development

http://communications.nasa.gov

Succession Management Framework and Model



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Feedback

candidates for recommendation to Center Director for leadership development opportunities

PMAC Governance Board

Recommends candidates to the Center Director for entry into the talent pool

Reviews progress of leadership talent pool participants

See note below

Talent Needs Identification Phase

Critical Position Inventory

Identify Critical Positions

Identify Leadership Talent Needs

Talent Identification Phase

Leadership Talent Pool Inventory

Identify Leadership Talent Pool

Talent Development Phase

5 **Develop and Execute** Individual Development Plan (IDP) and **Employee Performance Communication** System (EPCS) Plan

Use CMS data, MSFC Center-focused competencies, NASA leadership succession strategy curriculum (recommended developmental approach), and assessment feedback results for each talent pool participant.

Assess Leadership **Talent Pool**

Critical position incumbents and talent pool participants. Use NASA 540° leadership assessment.

1* Note - OHC will review and align the Center's workforce, staffing, and training investment strategy plans w/the Succession management plan on regular basis.

http://communications.nasa.gov

What's Next...Plan Development



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Presentation of succession management concept, framework, and model

☑ OHC Director's Briefing (April 8)

Plan approval, feedback, and advocacy/support

☑ Center Senior Management Briefings (April 30 – May 9)

- Plan approval, feedback, and advocacy/support
- Center Director approval of SES Critical Position Inventory and Center-Focused Leadership Competencies

☑ Executive Forum Briefing (June 12)

Plan concurrence, advocacy, and support

☑ Deputy Directors Briefing (June 19)

Plan concurrence, advocacy, and support

☑ Functional Support Briefings (June 26)

- Plan advocacy and functional support
- Audience: HR Specialists, Training Consultants, Organizational Dev (OD) Consultants

□ Administrative Officers Briefings (TBD)

Plan advocacy and functional support

□ AFGE and MESA Bargaining Units Briefing (TBD)

Plan advocacy and support

What's Next?...Plan Implementation



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☑ Identify Critical Positions – Senior-Leader Level (May	y 2008)
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☑ Identify Leadership Talent Needs (May 2008)

☐ Identify Leadership Talent Pool Participants (May – June 2008)

☐ Talent Pool Participant Assessment (July – August 2008)

□ Develop and Execute IDPs and EPCS (September 2008)

Implementation Timeline

NASA Leadership Roles		Critical Position Inventory			Talent Pool Inventory				
Implementation Phase	Role Level	Role Definition	Position Level	Identified by:	Approval by:	Talent Pool Level	Identified by:	Recommended by:	Approval by:
Phase 1 (May – Sep 08)	Senior Leader	Responsible for envisioning, designing, and spearheading the implementation of all major priorities.	SES	Center Director	Center Director	SES and GS15	Center Director	Center Director	Center Director
Phase 2 (Oct 08 – Apr 09)	Manager	Individuals in the manager role typically have accountability for managing other managers.	SES and GS15	Direct Report	Center Director	SES, GS15, and GS14	Direct Report	PMAC	Center Director
Phase 3 (May – Sep 09)	First Line Supervisor	The first line supervisor has supervisory and performance appraisal authority for non-supervisory employees.	GS15 and GS14	Direct Report	Center Director	GS15, 14, and 13	Direct Report	PMAC	Center Director
Phase 4 (Oct 09 – Sep 2010)	Influence Leader	This role is normally not "formally titled" with supervisory or management responsibilities. Many of these individuals lead significant programs or projects contributing to the Agency's objectives.	GS15, 14, 13, and 12	Direct Report	Center Director	GS14, 13, and 12	Direct Report	PMAC	Center Director
	Individual Contributor	Serving in this role with aspirations of formal leadership; may lead critical aspects of the technical work of the Agency.	GS14, 13, 12 and below	Direct Report	Center Director	GS14, 13, 12 and below	Direct Report	PMAC	Center Director



Questions?

OHC Succession Management Plan Development Team



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Background

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Developmental Components

□ Experience – Required core experiences and optional broadening opportunities including activities, tasks, job rotations and mobility.
☐ Training and Education – Required core and optional courses relevant to both achieving mastery in a role as well as in preparing for a next step.
☐ Assessments – Analysis of feedback from subordinates supervisors, customers, peers, and stakeholders about leadership acumen, as well as assessments of leadership style and impact.
□ Coaching and Mentoring – Gaining insight on improving effectiveness via a trained coach, and both being mentored and mentoring others in an employee's professional area. Core and optional courses relevant to both achieving mastery in the role as well as preparing for the next step.
□ Individual Development Plans